

FIRST SUPPLEMENTARY MASTER PROSPECTUS

This First Supplementary Master Prospectus dated 10 April 2017 (“First Supplementary Master Prospectus”) must be read together with the Master Prospectus dated 1 October 2016 (“Master Prospectus”)

TA Growth Fund
(constituted on 27 June 1996)

TA Comet Fund
(constituted on 20 September 1999)

TA Islamic Fund
(constituted on 6 April 2001)

TA Income Fund
(constituted on 14 March 2002)

TA Small Cap Fund
(constituted on 22 December 2003)

TA High Growth Fund
(constituted on 25 May 2004)

TA Dana OptiMix
(constituted on 31 December 2004)

TA CashPLUS Fund
(constituted on 2 June 2005)

TA Islamic CashPLUS Fund
(constituted on 2 June 2005)

TA South East Asia Equity Fund
(constituted on 7 November 2005)

TA Global Asset Allocator Fund
(constituted on 17 May 2006)

TA Asia Pacific Islamic Balanced Fund
(constituted on 6 October 2006)

TA European Equity Fund
(constituted on 5 February 2007)

TA Asian Dividend Income Fund
(constituted on 26 June 2007)

TA Dana Fokus
(constituted on 19 March 2008)

TA All-Cycle Commodities Income Fund
(constituted on 2 March 2009)

TA BRIC & Emerging Markets Fund
(constituted on 5 January 2010)

TA Global Technology Fund
(constituted on 4 March 2011)

TA Total Return Fixed Income Fund
(constituted on 26 July 2012)

TA Asia Pacific REITs Income Fund
(constituted on 21 June 2013)

TA Dana Afif
(constituted on 8 July 2014)

(Hereinafter collectively referred to as “the Funds”)

Manager : TA Investment Management Berhad (340588-T)

Trustees : CIMB Commerce Trustee Berhad (313031-A)
Maybank Trustees Berhad (5004-P)
Universal Trustee (Malaysia) Berhad (17540-D)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017 AND THE MASTER PROSPECTUS DATED 1 OCTOBER 2016. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016

Responsibility Statements

This First Supplementary Master Prospectus has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Master Prospectus false or misleading.

Statements of Disclaimer

The Securities Commission Malaysia has authorised the Funds and a copy of this First Supplementary Master Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Funds, and registration of this First Supplementary Master Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the said Funds or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Master Prospectus or this First Supplementary Master Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad, the management company responsible for the said Funds and takes no responsibility for the contents in this First Supplementary Master Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Master Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this First Supplementary Master Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Master Prospectus or the conduct of any other person in relation to the Funds.

This First Supplementary Master Prospectus does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

The Funds will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Funds.

TA Islamic Fund, TA Dana OptiMix, TA Islamic CashPLUS Fund, TA Asia Pacific Islamic Balanced Fund, TA Dana Fokus, TA BRIC & Emerging Markets Fund and TA Dana Afif have been certified as Shariah-compliant by the Shariah adviser appointed for the Funds.

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Additional Disclosures on Personal Information

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Funds. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release and disclose from time to time any information relating to the Unit Holders to any of TA Investment Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016

Unless otherwise provided in this First Supplementary Master Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Master Prospectus.

- A. Amendment to “Section 6.3 - Board of Directors of the Manager” in “Chapter 6 – The key people behind TAIM” on page 106 of the Master Prospectus

6.3 : BOARD OF DIRECTORS

The information relating to the board of directors of the Manager is hereby deleted and replaced with the following:-

Datin Tan Kuay Fong *(Non-Independent)*

En. Mohammed A'reeff bin Abdul Khalid *(Non-Independent)*

Mr. Choo Swee Kee, CFA *(Non-Independent)*

Dr. Wong Hong Meng *(Independent)*

Mr. Chew Chin Guan *(Independent)*