

27 April 2023

Dear Valued Unit Holder,

**TA RAINBOW INCOME FUND 16 (“Fund”)
NOTICE TO OUR VALUED UNIT HOLDER**

Thank you for your continuous support to invest in our Fund.

We are pleased to inform you the details pertaining to the Fund.

1. Details of the Fund

Initial Investment Price	: RM1.0000
Commencement Date	: 30 November 2022
Tenure	: 3 Years
Maturity Date	: 01 December 2025
Currency Conversion Factor on Investment Start Date (USD/MYR)	: 4.446

2. Information of Fixed Income Instruments

Bond Holdings

Stock Code	Issuer Name	Credit Rating	Maturity Date ¹
VH210351	UEM Sunrise Bhd	AA3	19 Sep 2025
VG220350	UEM Sunrise Bhd	AA3	19 Sep 2025
VK180257	Fortune Premiere Sdn Bhd	AA2	5 Sep 2025
PR120022	Encorp Systembilt Sdn Bhd	AA1	18 Nov 2025
UN150064	GENM Capital Bhd	AA1	22 Aug 2025
UJ190269	Sabah Development Bank Bhd	AA1	15 Aug 2025

3. Information of Rainbow Basket

i. Underlying Assets

Underlying Assets	Bloomberg Code	Strike Observation Date and Strike Level			Average Strike Level ²
		30 November 2022	30 December 2022	30 January 2023	
Man AHL Target Risk Fund – EUR	GMATDEA ID Equity	127.81	122.68	127.59	126.03
BNP Paribas Commodity Time Series Momentum Index	BNPITMXA	397.3812	394.2095	391.8675	394.4861
S&P 500 Daily Risk Control 5% Excess Return (USD) Index	SPXT5UE	159.26	157.31	158.86	158.48

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ii. **Weightage of the Rainbow Basket³**

Rainbow Basket	Ratio of the Weightage
1 st Best Performing Underlying Asset	45%
2 nd Best Performing Underlying Asset	30%
3 rd Best Performing Underlying Asset	25%

iii. **Observation Date⁴**

Year	Annual Observation Date
1	30 November 2023 (Commencement Date + 1 Year)
2	02 December 2024 (Commencement Date + 2 Years)
3	01 December 2025 (Commencement Date + 3 Years)

¹ Upon maturity of the bonds, the investment amount will be placed in money market instrument/deposits.

² The Average Strike Level means the average monthly strike level for the first three (3) months from the Commencement Date of such Underlying Asset.

³ The Underlying Assets and ratio of the weightage will be fixed throughout the Tenure of the Fund upon the Fund's investment in Derivatives on the Commencement Date.

⁴ If the observation date falls on a non-business day, hence the following business day will be the observation date.

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