

30 December 2024

Dear Valued Unit Holder,

TA Total Return Income Fund (“Fund”)

- Issuance of Second Supplementary Prospectus in relation to the Fund (“Second Supplementary Prospectus”)

We would like to inform you that we will be issuing a Second Supplementary Prospectus which will be registered with the Securities Commission Malaysia (“SC”).

Please note that the following changes do not represent all the amendments which will be made via the Second Supplementary Prospectus, and are subject to changes as may be required by the SC. The following changes shall take effect from 16 January 2025 onwards:

Section	Prospectus dated 11 January 2023 as amended by the First Supplementary Prospectus dated 3 January 2024	Amendments to the Second Supplementary Prospectus
3.4 – Redemption of Units	<p>3.4 Redemption of Units</p> <p><u>6th paragraph</u></p> <p>As the investments of the Fund is in foreign markets and this is a multi-class fund which is subject to currency conversion, the Manager will require to convert the classes of Units denominated in currencies that are different from the Base Currency into the respective currency of the Classes before processing the payment of redemption proceeds to you. When determining the payment period of redemption proceeds, the Manager must also take into consideration the cut off time imposed by the banks for any remittance, currencies’ holiday and/or payment through nominee system for investor who invest in units with an IUTA. Hence, the redemption proceeds will be paid to you within the period set out below based on the respective Classes.</p>	<p>3.4 Redemption of Units</p> <p><u>6th paragraph</u></p> <p>As the investments of the Fund is in foreign markets and this is a multi-class fund which is subject to currency conversion, the Manager will require to convert the classes of Units denominated in currencies that are different from the Base Currency into the respective currency of the Classes before processing the payment of redemption proceeds to you. When determining the payment period of redemption proceeds, the Manager must also take into consideration the cut off time imposed by the banks for any remittance, currencies’ holiday and/or payment through nominee system for investor who invest in units with an IUTA. Hence, <u>under normal circumstances</u>, the redemption proceeds will be paid to you within the period set out in the table below based on the respective Classes. <u>Should the redemption request of the Fund be suspended (as prescribed in Sections 1.16.1(g) and 1.16.3 of the Prospectus), the redemption proceeds will be paid to you within ten (10) Business Days or eleven (11) Business Days (as the case may be) after the suspension is lifted.</u></p>

TA INVESTMENT MANAGEMENT BERHAD

199501011387 (340588-T)

23rd Floor, Menara TA One, 22 Jalan P.Ramlee, 50250 Kuala Lumpur, Malaysia.

Tel: 603 –20316603 Fax: 603 – 2031 4479

www.tainvest.com.my